



SOFT CORPORATE OFFER

SPECIFICATIONS:

Commodity	Au/Gold Bullion Metal Refined to GLD Standards in Bar Form
Weight	12.5 KG Bars
Purity	999.5/1000 or better fineness
Storage	Private Security Warehouse or Bank Custodial Storage
Hallmarks	Internationally Accepted Hallmarks, less than 5 years old
Quantity	Two Hundred Metric Tons (200 MT, with possible rolls and extensions
First Lift	Two Hundred Metric Tons (200 MT)
Further Lifts	As mutually agreed (Minimum 200 MT)
Transfer/Delivery	FOB Seller's Security Warehouse in Hong Kong (preferred delivery)
Pricing	Second Fixing LBMA, less agreed discount
Discount	Gross 8% and Net 6% to the Buyer
Fees	2% total Consultancy Fees payable as follows: <i>1% to Seller's side (closed), payable by Seller's account;</i> <i>1% to Buyer's side,</i> <i>0,50% Buyer Mandate and Buyer Intermediary (OPEN)</i> <i>0,50% Seller Facilitator Group (CLOSED)</i> <i>Payable by Seller's account . The IMFPA will be made an integral part of the SPA.</i>
Payment:	"Ledger-to-Ledger" transfer of payment in United States Dollars

GENERAL INFORMATION:

- (i) The bullion inventory offered for sale is Sovereign-owned Bullion. The commodity has been moved into Hong Kong over the past twenty (20) years. The records are held at the Seller's Bank, HSBC, Hong Kong, Main Office, and will be made available to the Buyer for inspection at the appropriate time.
- (ii) The bullion is insured for its full LBMA market value by a major, world-ranked insurance carrier (Lloyd's of London).
- (iii) The Au Metal is offered for sale on an FOB Seller's warehouse basis. However, the Seller is willing, upon request, after the Buyer's funds are blocked, to deliver the commodity to Metalor Refinery (Hong Kong) for a new, final assay prior to sale.
- (iv) There is substantially more than 5,000 MT of AU Metal held under custodial safekeeping in private warehouse storage in Hong Kong. The commodity is offered for sale to qualified Buyers, subject to availability and acceptance by the Parties.
- (v) The Au Metal is freely tradeable and liftable and fully exportable, and is free of liens, charges and encumbrances.
- (vi) There is no advance POF requirement. The verification of Seller's product and Buyer's cash funds is conducted simultaneously on a "bank-to-bank" basis after the Agreement has been lodged with the Parties' respective Banks. The



"transfer-of-title-for-payment" will be performed on a "ledger-to-ledger" basis within the Seller's Bank. The Seller can assist the Buyer to open accounts.

- (vii) The Seller is willing to attend a pre-Table Top Meeting at the Buyer's Hong Kong offices (or Hong Kong Law Firm) to discuss the proposed transaction and answer any questions that the Buyer's might have and, thereafter, to manually sign the Agreement.
- (viii) The Seller intends to lodge the Agreement with the Hong Kong Monetary Authority. Non-performance is considered a serious offence which may subject the offending Party to the full weight of sanctions under the law. This may include the imposition of a substantial jail sentence.

PROCEDURES:

- 1) Buyer sign the SCO and send to Seller, Via José Casas / Ofertas-commodities.com in 24h. Seller send SPA and Buyer sign and send to Seller...electronic signatures are deemed acceptable to both Parties.
- 2) Buyer and Seller lodge the signed Agreements with their respective Banks. Buyer issues a Confirmation Letter to Seller for setting up the "window time" for their Bank Officers to commence the transaction.
- 3) On the appointment day, during the scheduled window time, Seller's Bank Officer shall directly contact Buyer's Bank Officer to acknowledge receipt of the Agreement and Seller's readiness to perform the Agreement as per Transaction Code: _____; then Buyer's Bank Officer will confirm availability of cash funds on deposit to purchase 200 MT of AU Metal by providing written confirmation of Buyer's financial capacity and, simultaneously, Seller's Bank Officer will confirm availability of product by providing a copy of the SKR in the amount of 200 MT of Au Metal.
- 4) After verification of the POF and POP has been confirmed and accepted by both Parties' Bank Officers, Buyer shall instruct his Bank Officer to transfer the cash funds by SWIFT MT103 into Buyer's bank account in HSBC, Hong Kong, Main Office, in the amount of 200 MT of AU Metal for the transaction as per Transaction Code: _____.

Note: The Seller can assist the Buyer to open bank accounts at HSBC, Hong Kong, Main Office.

- 5) After Buyer's funds have been transferred into Buyer's bank account in HSBC, Main Office and confirmed to Buyer's HSBC Bank Officer, Seller's Bank Officer shall issue an Invitation Letter as Appendix B to invite Buyer's delegation to attend a Table Top Meeting (TTM) in HSBC, Hong Kong, Main Office for verification of copies of the SKR identified in Section 2 of the Agreement and copies of all related documentation pertaining to the amount of 200 MT of Au Metal. Upon receiving the above Invitation Letter, Buyer shall sign to acknowledge receipt thereof.
- 6) After Buyer's Bank Officer has completed the verification of the Seller's SKR and related documentation, the Buyer's Bank Officer and Seller's Bank Officer shall jointly calculate and fix the final purchase price for 200MT of AU Metal based on the second fixing of the LBMA price on the previous day. After the final purchase price has been calculated and confirmed, Buyer will instruct his Bank Officer to block the Buyer's funds for guaranteeing the payment of 200 MT of AU Metal under the terms of the Agreement as per Transaction



Code:_____.

7) On the next banking day after the Buyer's funds have been blocked, Seller shall invite Buyer for physical inspection of the AU Metal at the Seller's Security Warehouse in Hong Kong. Seller shall also provide the original SKR for 200MT of AU Metal and the related documentation to the Buyer. The Buyer shall sign for receipt of the said SKR and documentation.

8) On the next banking day after AU Metal has been physically inspected by the Buyer at the Seller's Security warehouse in Hong Kong, Seller shall issue an Invitation Letter to invite Buyer to the Seller's Bank, HSBC Hong Kong, Main Office, for concluding the transaction. Upon receiving the Invitation Letter, Buyer shall sign to acknowledge receipt thereof.

Note: Alternatively, at Buyer's option, in lieu of Sections 7 and 8 herein, after Buyer's funds have been blocked, Seller shall deliver the amount of 200MT of AU Metal under Seller's name to Metalor refinery in Hong Kong for a new, final assay. Once the assaying is completed and the assay report matches the specifications and requirements of Buyer, then Seller shall issue an Invitation Letter to invite Buyer to Seller's Bank, which is HSBC, Hong Kong Main Office, for concluding the transaction. Upon receiving the Invitation Letter, Buyer shall sign to acknowledge receipt thereof.

9) On the appointment day, which shall be the next banking day, Seller and Buyer shall have a meeting in Seller's Bank for concluding the transaction. Seller shall transfer the ownership of 200MT of AU Metal for the first lift and all related documentation to the Buyer and, simultaneously, Buyer shall instruct his Bank Officer to release the full payment for 200 MT of AU Metal, into Seller's bank account in HSBC, Hong Kong, Main Office. The conclusion of the transaction shall take place under acknowledgement of Seller's and Buyer's Bank Officers, who shall endorse the document of transferring the Ownership.

10) On the same day, Seller shall instruct his Bank Officer to immediately transfer the Consultancy fee to the designated accounts of consultants and intermediaries (to their nominated Group Paymaster) as per the attached IMFPA (Appendix D).

11) Upon transfer of title and Ownership by the Seller to the Buyer, Buyer will take delivery from the bonded storage/warehouse in Hong Kong.

LEGALLY AUTHORIZED BULLER REPRESENTATIVE :

Name:

Passport Number:

Country of Issue:

Expiration Date:

Today Date:

BUYERS SIGNATURE / COPY OF PASSAPORT:

*The commissions and procedures of this SCO are not negotiable...
Best Regards*

